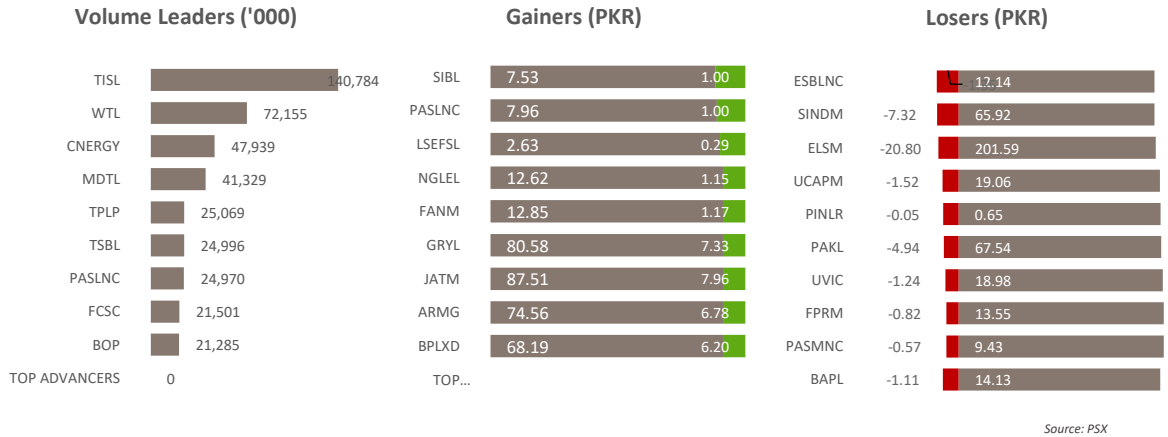
Friday, November 6, 2026

MARKET WRAP

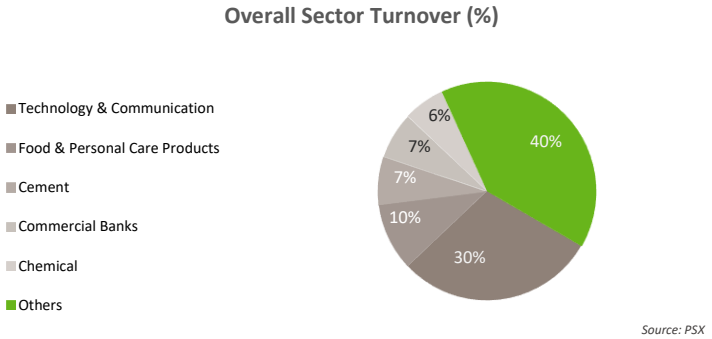
KSE-100 Index	KSE-All Index	KSE-30 Index	KMI-30 Index	KMI-All Index
196 mn	1,479 mn	102 mn	79 mn	391 mn
▼ -0.85%	▼ -0.79%	▼ -1.61%	▼ -1.03%	▼ -0.79%
173,886.6	104,193.8	50,762.89	248,644.1	67,289.90
-1,493.26	-830.13	-833.18	-2,588.34	-536.64

Market Summary

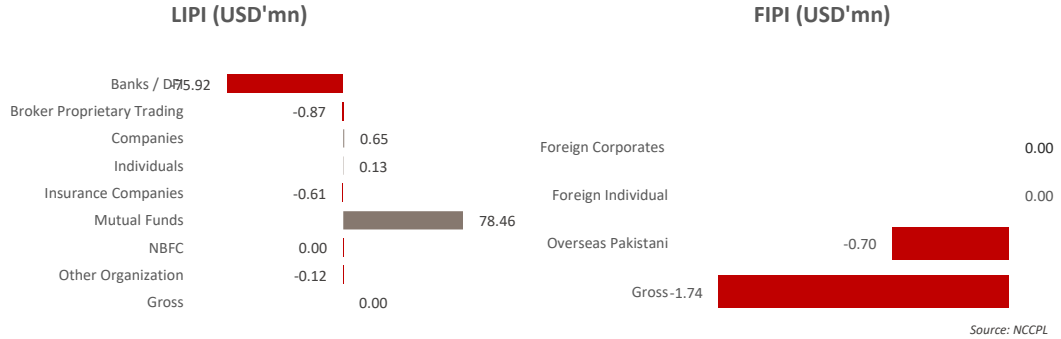
The stock market on Friday opened on a negative note and concluded the session in the red zone amid asian stocks brace for tech broad selloff. The Benchmark KSE-100 index made an intra-day high and low at 174,369.19 (-1,010.67 points) and 172,809.89 (-2,569.97 points) respectively while closed at 173,886.68 by losing 1,493.18 points. PKR in today's interbank appreciated by Rs 0.03 against USD and closed at Rs 276.66. The value of shares traded during the day was Rs 22.546 billion. Market capitalization stood at around Rs18.858 trillion. Overall, trading volumes for the day increased to 1478 million shares compared with Thursday's tally of 996 million. TISL was the volume leader with 140.8 million shares, gaining Rs0.29 to close at Rs5.03. It was followed by WTL with 72.2 million shares, gaining Rs0.08 to close at Rs1.02 and CNERGY with 47.9 million shares,gaining Rs0.04 to close at Rs12.1.



Source: PSX



Source: PSX



Source: NCCPL

PORTFOLIO INVESTMENTS (SECTOR WISE)

(USD' mn)

		Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross
LIPI Portfolio	Banks / DFI	-0.45	-0.60	-	0.03	0.12	-0.30	-0.11	0.00	-	0.07	-1.24
	Broker Proprietary Trading	-0.27	-0.19	-0.30	0.02	0.79	-0.65	0.01	0.28	0.00	-0.58	-0.87
	Companies	0.07	-0.01	0.16	0.01	0.04	0.19	0.03	0.10	0.04	0.04	0.65
	Individuals	-1.75	-0.26	0.15	-0.02	0.43	0.77	0.13	0.05	-0.08	0.72	0.13
	Insurance Companies	-0.31	-0.09	-0.04	-0.00	0.03	0.00	0.01	-	0.01	-0.21	-0.61
	Mutual Funds	2.84	2.09	0.39	-0.01	-1.52	0.00	-0.03	-0.35	0.02	0.36	3.79
	NBFC	-0.00	0.01	-	-	-	0.00	-0.01	-	-0.00	0.00	-0.00
	Other Organization	-0.02	-0.01	-0.31	-	0.15	-0.00	-0.01	0.04	-0.00	0.05	-0.12
	LIPI Total	**0.10**	**0.93**	**0.05**	**0.03**	**0.05**	**0.01**	**0.02**	**0.12**	**-0.01**	**0.45**	**1.74**

(USD' mn)

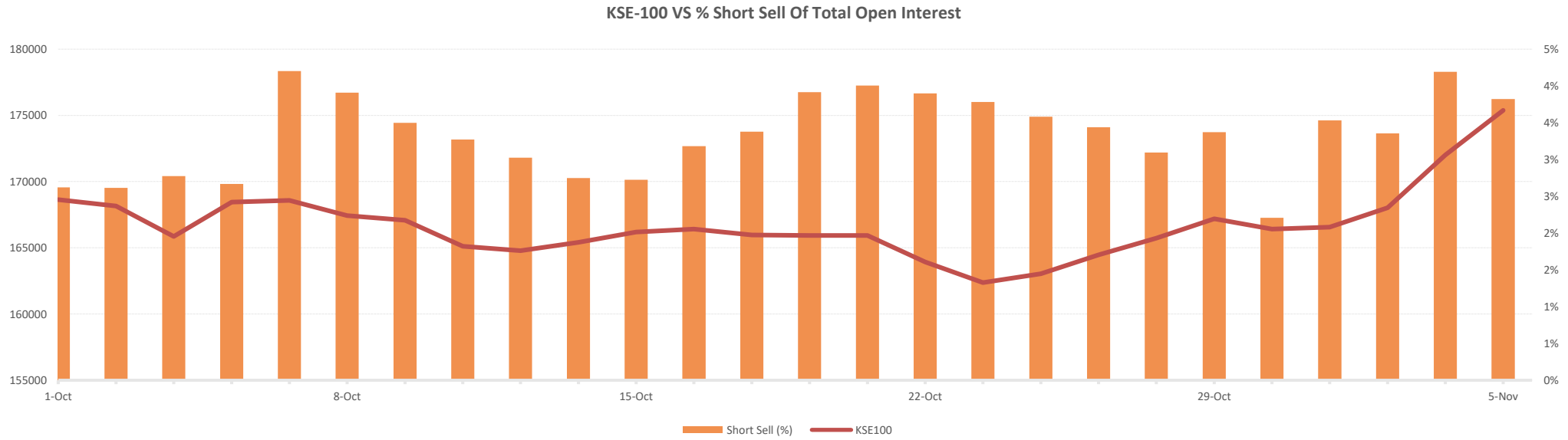
		Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross
FIPI Portfolio	Foreign Corporates	-	-0.62	-	-0.02	-0.01	-0.03	0.08	-	-	-0.43	-1.04
	Foreign Individual	-	-	-	-	-	-	-	-	-	-	-
	Overseas Pakistani	-0.10	-0.31	-0.05	-0.00	-0.04	0.03	-0.10	-0.12	0.01	-0.02	-0.70
	Total	**-0.10**	**-0.93**	**-0.05**	**-0.03**	**-0.05**	**-0.01**	**-0.02**	**-0.12**	**0.01**	**-0.45**	**-1.74**

Source: NCCPL

INSIDER TRANSACTIONS

Sr. No.	Transaction Date	Symbol	Insider Name	Designation	Buy	Sell	Avg. Rate	Net Shares	Net Value
1	05/Nov/26	DGKC	MIKAIL RAZA MANSHA	Executive Director	25,000	-	201.05	25,000	5,026,250
2	05/Nov/26	LSECL	LSE VENTURES LIMITED	Substantial Shareholder	3,789,338	-	6.00	3,789,338	22,736,028
3	05/Nov/26	UBL	Ali Abbas	Executive	160	-	434.00	160	69,440
4	05/Nov/26	SHFA	Mr. Muhammad Haroon Javed	Senior Management	10	-	437.99	10	4,380

FUTURES OPEN INTEREST



Thursday, November 5, 2026

Top 10 Short Sold Scrips	Short Sell Volume ('000)	% Of Open Interest	% Of Free Float	Last Day Short Sell Vol. ('000)	Change (%)
ATRL-NOVB	142	41.49%	0.33%	151	5.7% ▼
MLCF-NOV	5,230	26.75%	1.11%	4,523	15.6% ▲
PIAHCLA-NOV	3,826	26.18%	2.02%	3,907	2.1% ▼
MDTL-NOV	1,703	18.99%	1.46%	886	92.2% ▲
PRL-NOV	3,056	17.65%	1.21%	4,039	24.3% ▼
PTC-NOV	885	16.20%	0.15%	415	113.0% ▲
AIRLINK-NOV	184	12.11%	0.16%	174	5.9% ▲
GAL-NOVB	120	10.53%	0.52%	86	39.7% ▲
DGKC-NOVB	652	8.67%	0.30%	991	34.2% ▼
KEL-NOV	11,450	8.41%	0.41%	15,108	24.2% ▼

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DEFINITION OF TERMS

TP	Target Price	**DDM**	Dividend Discount Model	**FCF**	Free Cash Flows
FCFE	Free Cash Flows to Equity	**FCFF**	Free Cash Flows to Firm	**DCF**	Discounted Cash Flows
PE	Price to Earnings Ratio	**PB**	Price to Book Ratio	**BVPS**	Book Value Per Share
EPS	Earnings Per Share	**DPS**	Dividend Per Share	**ROE**	Return of Equity
ROA	Return on Assets	**SOTP**	Sum of the Parts	**JPB**	Justified Price to Book

Ratings are updated to account for any development impacting the economy/sector/company, changes in analysts' assumptions or a combination of these factors.

VALUATION METHODOLOGY

To arrive at our Target Price, Abbasi & Company (Private) Limited uses different valuation methods which include:

I. Discounted Cash Flow Model
II. Dividend Discount Model
III. Relative Valuation Model
IV. Sum of Parts Valuation

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